



Make a Legacy Gift that **THAT PAYS INCOME**

Charitable Gift Annuity

The gift annuity is an irrevocable gift of cash or securities where you receive a predictable fixed income for life. At termination, Whispering Winds receives the residual value of the annuity. There are also potential tax benefits depending upon your particular situation. You may request your own customized sample through the Presbyterian Foundation.

Charitable Remainder Trust

Highly appreciated real estate or securities can be transferred into a Charitable Remainder Trust (CRT). This trust pays lifetime income to the donor (and spouse). Upon the death of the income recipient(s) the remainder is paid to Whispering Winds. CRTs are irrevocable, and they earn income tax deductions based on the donor's age and the Trust's payout.