



Stock Donation Form

Consult your tax advisor and your stock broker or brokerage account customer service representative and get the facts on donating appreciated common stock before you make a final decision.

1. If you have an account with Charles Schwab, simply call a Schwab customer service representative and tell them you wish to transfer shares to:

Whispering Winds Catholic Conference Center, Inc., account 9352-5615.

If you have an account with another brokerage firm, contact your broker or customer service representative and tell them you wish to transfer shares to:

Whispering Winds Catholic Conference Center, Inc.
c/o Charles Schwab & Co, account 9352-5615
DTC number 0164, code 40.

2. Retain a copy of the broker confirmation for tax purposes.
3. Please complete the form below and submit it to: Business Manager, c/o Whispering Winds Catholic Conference Center, Inc. via Fax: 619-464-4491, email: office@whisperingwinds.org or mail: 8186 Commercial St., La Mesa, 91942. A confirmation letter will be sent to you confirming the receipt of your shares.

FROM:

Donor's Name: _____

Donor's Address: _____

City: _____ St: _____ Zip: _____

Phone: _____ FAX: _____

Name of Security: _____ # of Shares: _____

Date of transfer: _____

Brokerage Company Name: _____

Stockbroker's Name, if applicable: _____ Phone: _____

We sincerely appreciate your generosity!
Whispering Winds Catholic Conference Center, Inc.